

Five year summary

for the years ended 31 December

	2002 £m	2001 £m	2000 £m	1999 £m	1998 £m
Turnover	156.0	174.9	171.6	124.8	114.2
Research and development expenditure	9.5	9.9	8.2	6.9	6.4
Operating profit before goodwill and non-recurring costs	8.6	16.3	24.9	19.2	17.2
Non-recurring operating costs	–	–	–	(0.7)	–
Goodwill	(1.1)	(0.9)	(0.9)	(0.3)	–
Operating profit	7.5	15.4	24.0	18.2	17.2
Exceptional items	–	–	(0.1)	–	–
Net interest (payable)/receivable	(0.9)	(1.0)	(2.2)	(0.3)	0.3
Profit before taxation	6.6	14.4	21.7	17.9	17.5
Operating cash flow	13.0	19.8	27.3	18.7	16.7
Net (borrowings)/cash	(11.7)	(8.6)	(10.6)	(10.2)	11.9
Shareholders' funds	56.0	60.6*	56.6*	45.8*	38.4*
	Pence	Pence	Pence	Pence	Pence
Statistical information					
Earnings per share – Adjusted	9.1	17.3*	26.1*	22.0*	21.5*
Earnings per share – Basic	7.2	15.7*	26.0*	20.4*	21.5*
Dividends per share	10.0	10.0	9.5	8.7	8.0
Dividend cover (times)	0.7	1.6*	2.7*	2.3*	2.7*
Operating margin before goodwill	5.5%	9.3%	14.5%	14.8%	15.0%
Return on Capital Employed	13.3%	25.4%*	42.4%*	39.7%*	44.8%*
Added value per employee (£'000)	31.0	36.4	38.5	36.7	35.8

*Restated on adoption of FRS19

Directory of principal activities

The Roxboro Group PLC

Byron House
Cambridge Business Park
Cambridge CB4 0WZ
Telephone: 01223 424626
Facsimile: 01223 424656
Email: roxboro@roxboro.com
www.roxboro.com

Dialight

Dialight Corporation

1501 Route 34 South
Farmingdale
New Jersey 07727
USA
Telephone: +1 732 919 3119
Facsimile: +1 732 751 5778
Email: info@dialight.com
www.dialight.com

Garufo

Gewerbepark Spörerau 25
D-86368 Wang
Germany
Telephone: +49 87 09 92 490
Facsimile: +49 87 09 92 4910
Email: garufo@t-online.de
www.garufo.com

BLP

Exning Road
Newmarket
Suffolk CB8 0AX
Telephone: 01638 665161
Facsimile: 01638 660718
Email: sales@blpcomp.com
www.blpcomp.com

Solartron

Solartron Mobrey

158 Edinburgh Avenue
Slough
Berkshire SL1 4UE
Telephone: 01753 756600
Facsimile: 01753 823589
Email: sales@solartron.com
www.solartronmobrey.com

Solartron ISA

Hackworth Industrial Park
Shildon
Co. Durham DL4 1LH
Telephone: 01388 773065
Facsimile: 01388 774888
Email: sales@solartronisa.com
www.solartronisa.com

Solartron Analytical

Unit B1, Armstrong Mall
Southwood Business Park
Farnborough
Hampshire GU14 0NR
Telephone: 01252 556800
Facsimile: 01252 556899
Email: info@solartronanalytical.com
www.solartronanalytical.com

Solartron Metrology

Steyning Way
Bognor Regis
West Sussex PO22 9ST
Telephone: 01243 833300
Facsimile: 01243 861244
Email: sales@solartronmetrology.com
www.solartronmetrology.com

Weston

Weston Aerospace

Victoria Road
Farnborough
Hampshire GU14 7PW
Telephone: 01252 544433
Facsimile: 01252 371216
Email: sales@westonaero.com
www.westonaero.com

Norwich Aero Products

50 O'Hara Drive
PO Box 109
Norwich
New York 13815
USA
Telephone: +1 607 336 7636
Facsimile: +1 607 336 2610
Email: norwichaero@norwichaero.com
www.norwichaero.com

Pressure Systems

34 Research Drive
Hampton
Virginia 23666
USA
Telephone: +1 757 865 1243
Facsimile: +1 757 766 2644
Email: sales@psih.com
www.PressureSystems.com